

FINANCIAL HIGHLIGHTS

(Unaudited, in millions of U.S. dollars, except per share amounts, which are shown in dollars)

	Fourth quarters ended January 31					
	2010			2009 ⁽¹⁾		
	BA	BT	Total	BA	BT	Total
Revenues	\$ 2,675	\$ 2,677	\$ 5,352	\$ 2,777	\$ 2,652	\$ 5,429
EBITDA	\$ 196	\$ 221	\$ 417	\$ 380	\$ 197	\$ 577
Amortization	90	39	129	109	30	139
EBIT	\$ 106	\$ 182	288	\$ 271	\$ 167	438
Financing income			(9)			(47)
Financing expense			69			103
EBT			228			382
Income taxes			49			70
Net income			\$ 179			\$ 312
Attributable to:						
Shareholders of Bombardier Inc.			\$ 177			\$ 309
Non-controlling interests			\$ 2			\$ 3
EPS (in dollars):						
Basic			\$ 0.10			\$ 0.17
Diluted			\$ 0.10			\$ 0.17
Segmented free cash flow	\$ 212	\$ 372	\$ 584	\$ (271)	\$ 360	\$ 89
Income taxes and net financing expense			(72)			(180)
Free cash flow			\$ 512			\$ (91)

	Fiscal years ended January 31					
	2010			2009 ⁽¹⁾		
	BA	BT	Total	BA	BT	Total
Revenues	\$ 9,357	\$ 10,009	\$ 19,366	\$ 9,965	\$ 9,756	\$ 19,721
EBITDA	\$ 844	\$ 752	\$ 1,596	\$ 1,327	\$ 657	\$ 1,984
Amortization	371	127	498	431	124	555
EBIT	\$ 473	\$ 625	1,098	\$ 896	\$ 533	1,429
Financing income			(96)			(270)
Financing expense			279			408
EBT			915			1,291
Income taxes			208			265
Net income			\$ 707			\$ 1,026
Attributable to:						
Shareholders of Bombardier Inc.			\$ 698			\$ 1,008
Non-controlling interests			\$ 9			\$ 18
EPS (in dollars):						
Basic			\$ 0.39			\$ 0.57
Diluted			\$ 0.39			\$ 0.56
Segmented free cash flow	\$ (267)	\$ 293	\$ 26	\$ 128	\$ 480	\$ 608
Income taxes and net financing expense			(241)			(266)
Free cash flow			\$ (215)			\$ 342

⁽¹⁾ Effective February 1, 2009, we elected to early adopt Section 1602 "Non-controlling interests" (see the Accounting and reporting developments section in Other for further details).

BA: Bombardier Aerospace; BT: Bombardier Transportation