

FINANCIAL HIGHLIGHTS

(In millions of U.S. dollars, except per share amounts, which are shown in dollars)

	Fourth quarters ended January 31					
	2011			2010		
	BA	BT	Total	BA	BT	Total
Revenues	\$ 2,874	\$ 2,498	\$ 5,372	\$ 2,675	\$ 2,677	\$ 5,352
EBITDA	\$ 247	\$ 219	\$ 466	\$ 196	\$ 221	\$ 417
Amortization	66	33	99	90	39	129
EBIT	\$ 181	\$ 186	367	\$ 106	\$ 182	288
Financing income			(66)			(9)
Financing expense			67			69
EBT			366			228
Income taxes			41			49
Net income			\$ 325			\$ 179
Attributable to:						
Shareholders of Bombardier Inc.			\$ 318			\$ 177
Non-controlling interests			\$ 7			\$ 2
EPS (In dollars)						
Basic and diluted			\$ 0.18			\$ 0.10
Segmented free cash flow	\$ 770	\$ 799	\$ 1,569	\$ 212	\$ 372	\$ 584
Income taxes and net financing expense			(107)			(72)
Free cash flow			\$ 1,462			\$ 512

	Fiscal years ended January 31					
	2011			2010		
	BA	BT	Total	BA	BT	Total
Revenues	\$ 8,614	\$ 9,098	\$ 17,712	\$ 9,357	\$ 10,009	\$ 19,366
EBITDA	\$ 732	\$ 728	\$ 1,460	\$ 844	\$ 752	\$ 1,596
Amortization	284	126	410	371	127	498
EBIT	\$ 448	\$ 602	1,050	\$ 473	\$ 625	1,098
Financing income			(137)			(96)
Financing expense			256			279
EBT			931			915
Income taxes			162			208
Net income			\$ 769			\$ 707
Attributable to:						
Shareholders of Bombardier Inc.			\$ 755			\$ 698
Non-controlling interests			\$ 14			\$ 9
EPS (in dollars)						
Basic and diluted			\$ 0.42			\$ 0.39
Segmented free cash flow	\$ 44	\$ 744	\$ 788	\$ (267)	\$ 293	\$ 26
Income taxes and net financing expense			(183)			(241)
Free cash flow			\$ 605			\$ (215)

BA: Bombardier Aerospace; BT: Bombardier Transportation