

Financial highlights

(Unaudited, in millions of U.S. dollars, except per share amounts, which are shown in dollars)

	Three-month periods ended October 31					
	2009			2008		
				Restated ⁽¹⁾		
	BA	BT	Total	BA	BT	Total
Revenues	\$ 2,064	\$ 2,533	\$ 4,597	\$ 2,292	\$ 2,279	\$ 4,571
EBITDA	\$ 197	\$ 191	\$ 388	\$ 288	\$ 147	\$ 435
Amortization	94	32	126	112	27	139
EBIT	\$ 103	\$ 159	262	\$ 176	\$ 120	296
Financing income			(29)			(80)
Financing expense			70			105
EBT			221			271
Income taxes			53			45
Net income			\$ 168			\$ 226
Attributable to:						
Shareholders of Bombardier Inc.			\$ 167			\$ 222
Non-controlling interests			\$ 1			\$ 4
Basic & diluted EPS (in dollars)			\$ 0.09			\$ 0.12
Segmented free cash flow	\$ 61	\$ 32	\$ 93	\$ 9	\$ (243)	\$ (234)
Income taxes and net financing expense			(21)			8
Free cash flow			\$ 72			\$ (226)

	Nine-month periods ended October 31					
	2009			2008		
				Restated ⁽¹⁾		
	BA	BT	Total	BA	BT	Total
Revenues	\$ 6,682	\$ 7,332	\$ 14,014	\$ 7,188	\$ 7,104	\$ 14,292
EBITDA	\$ 648	\$ 531	\$ 1,179	\$ 947	\$ 460	\$ 1,407
Amortization	281	88	369	322	94	416
EBIT	\$ 367	\$ 443	810	\$ 625	\$ 366	991
Financing income			(87)			(223)
Financing expense			210			305
EBT			687			909
Income taxes			159			195
Net income			\$ 528			\$ 714
Attributable to:						
Shareholders of Bombardier Inc.			\$ 521			\$ 699
Non-controlling interests			\$ 7			\$ 15
Basic & diluted EPS (in dollars)			\$ 0.29			\$ 0.39
Segmented free cash flow	\$ (479)	\$ (79)	\$ (558)	\$ 399	\$ 120	\$ 519
Income taxes and net financing expense			(169)			(86)
Free cash flow			\$ (727)			\$ 433

⁽¹⁾ Restated following a change in accounting policy related to a new accounting principle on fair value measurements and following our early adoption of section 1602 "Non-controlling interests".

BA: Bombardier Aerospace; BT: Bombardier Transportation