

## Commercial Aircraft

### Results of the quarter

Three-month periods ended March 31	2015	2014	Variance
Revenues	\$ 673	\$ 479	41 %
Aircraft deliveries (in units)	23	13	10
Net orders (in units)	25	45	(20)
Book-to-bill ratio <sup>(1)</sup>	1.1	3.5	nmf
EBIT	\$ (9)	\$ 5	nmf
EBIT margin	(1.3)%	1.0%	(230) bps
EBIT before special items <sup>(2)</sup>	\$ (10)	\$ 3	nmf
EBIT margin before special items <sup>(2)</sup>	(1.5)%	0.6%	(210) bps
EBITDA before special items <sup>(2)</sup>	\$ 18	\$ 23	(22)%
EBITDA margin before special items <sup>(2)</sup>	2.7 %	4.8%	(210) bps
Net additions to PP&E and intangible assets	\$ 194	\$ 197	(2)%
<b>As at</b>	<b>March 31, 2015</b>	<b>December 31, 2014</b>	
Order backlog (in billions of dollars)	\$ 12.5	\$ 12.5	— %

bps: basis points; nmf: information not meaningful

<sup>(1)</sup> Defined as net orders received over aircraft deliveries, in units.

<sup>(2)</sup> See Caution regarding Non-GAAP measures at the end of this press release.