

Bombardier Transportation

Results of the quarter

Three-month periods ended March 31	2015	2014	Variance
Revenues	\$ 2,041	\$ 2,267	(10)%
Order intake (in billions of dollars)	\$ 1.2	\$ 8.0	(85)%
Book-to-bill ratio ⁽¹⁾	0.6	3.5	nmf
EBIT	\$ 118	\$ 128	(8)%
EBIT margin	5.8%	5.6%	20 bps
EBITDA ⁽²⁾	\$ 144	\$ 157	(8)%
EBITDA margin ⁽²⁾	7.1%	6.9%	20 bps
Net additions to PP&E and intangible assets	\$ 12	\$ 16	(25)%
As at	March 31, 2015	December 31, 2014	
Order backlog (in billions of dollars)	\$ 29.8	\$ 32.5	(8)%

bps: basis points; nmf: information not meaningful

⁽¹⁾ Defined as new orders over revenues.

⁽²⁾ See Caution regarding Non-GAAP measures at the end of this press release.