

## Commercial Aircraft

### Results of the quarter

Three-month periods ended March 31	2016	2015	Variance
Revenues	\$ 616	\$ 673	(8)%
Aircraft deliveries (in units)	20	23	(13)%
Net orders (in units)	2	25	(92)%
Book-to-bill ratio <sup>(1)</sup>	0.1	1.1	(1.0)
EBIT	\$ (66)	\$ (9)	(633)%
EBIT margin	(10.7)%	(1.3)%	(940) bps
EBIT before special items <sup>(2)</sup>	\$ (66)	\$ (10)	(560)%
EBIT margin before special items <sup>(2)</sup>	(10.7)%	(1.5)%	(920) bps
EBITDA before special items <sup>(2)</sup>	\$ (40)	\$ 18	nmf
EBITDA margin before special items <sup>(2)</sup>	(6.5)%	2.7 %	nmf
Net additions to PP&E and intangible assets	\$ 113	\$ 194	(42)%
<b>As at</b>	<b>March 31, 2016</b>	<b>December 31, 2015</b>	
Order backlog (in billions of dollars)	\$ 11.1	\$ 11.5	(3)%

bps: basis points; nmf: information not meaningful

<sup>(1)</sup> Ratio of net orders received over aircraft deliveries, in units.

<sup>(2)</sup> See Caution regarding non-GAAP measures at the end of this press release.