

Reconciliation of segment to consolidated results

	Three-month periods ended March 31	
	2016	2015
Revenues		
Business Aircraft	\$ 1,303	\$ 1,537
Commercial Aircraft	616	673
Aerostructures and Engineering Services	468	471
Transportation	1,880	2,041
Corporate and eliminations	(353)	(325)
	\$ 3,914	\$ 4,397
EBIT before special items⁽¹⁾		
Business Aircraft	\$ 87	\$ 107
Commercial Aircraft	(66)	(10)
Aerostructures and Engineering Services	35	41
Transportation	115	118
Corporate and eliminations	(41)	(19)
	\$ 130	\$ 237
Special Items		
Business Aircraft	\$ 5	\$ 11
Commercial Aircraft	—	(1)
Aerostructures and Engineering Services	20	(1)
Transportation	92	—
Corporate and eliminations	(43)	—
	\$ 74	\$ 9
EBIT		
Business Aircraft	\$ 82	\$ 96
Commercial Aircraft	(66)	(9)
Aerostructures and Engineering Services	15	42
Transportation	23	118
Corporate and eliminations	2	(19)
	\$ 56	\$ 228
Supplemental information⁽¹⁾		
Adjusted net income (loss)	\$ (34)	\$ 170
Adjusted EPS	\$ (0.03)	\$ 0.09
Free cash flow usage	\$ (750)	\$ (745)

⁽¹⁾ See Caution regarding non-GAAP measures at the end of this press release.