

Aerostructures and Engineering Services

Results of the quarter

Three-month periods ended March 31	2017	2016	Variance
Revenues	\$ 388	\$ 468	(17)%
External order intake	\$ 103	\$ 99	4 %
External book-to-bill ratio ⁽⁵⁾	1.0	0.9	0.1
EBIT	\$ 29	\$ 15	93 %
EBIT margin	7.5%	3.2%	430 bps
EBIT before special items	\$ 29	\$ 35	(17)%
EBIT margin before special items	7.5%	7.5%	—
EBITDA before special items	\$ 45	\$ 49	(8)%
EBITDA margin before special items	11.6%	10.5%	110 bps
Net additions to PP&E and intangible assets	\$ 8	\$ 4	100 %
As at	March 31, 2017	December 31, 2016	
External order backlog (in millions of dollars)	\$ 38	\$ 42	(10)%