

SELECTED RESULTS

Three-month periods ended March 31	2017	2016	Variance
Revenues	\$ 3,576	\$ 3,914	(9)%
EBIT	\$ 105	\$ 56	88 %
EBIT margin	2.9 %	1.4%	150 bps
EBIT before special items ⁽²⁾	\$ 128	\$ 130	(2)%
EBIT margin before special items ⁽²⁾	3.6 %	3.3%	30 bps
EBITDA before special items ⁽²⁾	\$ 206	\$ 219	(6)%
EBITDA margin before special items ⁽²⁾	5.8 %	5.6%	20 bps
Net loss	\$ (31)	\$ (138)	nmf
Diluted EPS (in dollars)	\$ (0.02)	\$ (0.07)	nmf
Adjusted net income (loss) ⁽²⁾	\$ 2	\$ (34)	nmf
Adjusted EPS (in dollars) ⁽²⁾	\$ 0.00	\$ (0.03)	nmf
Net additions to PP&E and intangible assets	\$ 276	\$ 294	(6)%
Free cash flow usage ⁽²⁾	\$ (593)	\$ (750)	21 %
As at	March 31, 2017	December 31, 2016	
Available short-term capital resources ⁽³⁾	\$ 3,867	\$ 4,477	(14)%

All amounts in this press release are in U.S. dollars unless otherwise indicated.

Amounts in tables are in millions except per share amounts, unless otherwise indicated.