

SELECTED RESULTS

RESULTS OF THE QUARTER

Three-month periods ended March 31	2018	2017 <i>restated</i> ⁽⁵⁾	Variance
Revenues	\$ 4,028	\$ 3,605	12 %
EBIT	\$ 201	\$ 150	34 %
EBIT margin	5.0 %	4.2%	80 bps
EBIT before special items	\$ 201	\$ 173	16 %
EBIT margin before special items	5.0 %	4.8%	20 bps
EBITDA before special items	\$ 265	\$ 251	6 %
EBITDA margin before special items ⁽¹⁾	6.6 %	7.0%	(40) bps
Net income	\$ 44	\$ 6	633 %
Diluted EPS (in dollars)	\$ 0.01	\$ 0.00	\$ 0.01
Adjusted net income ⁽¹⁾	\$ 35	\$ 38	(8) %
Adjusted EPS (in dollars) ⁽¹⁾	\$ 0.01	\$ 0.01	\$ —
Net additions to PP&E and intangible assets	\$ 250	\$ 276	(9) %
Cash flows from operating activities	\$ (471)	\$ (317)	(49) %
Free cash flow usage	\$ (721)	\$ (593)	(22) %
As at	March 31, 2018	December 31, 2017	
Available short-term capital resources ⁽⁶⁾⁽⁷⁾	\$ 4,041	\$ 4,225	(4) %

All amounts in this press release are in U.S. dollars unless otherwise indicated.

Amounts in tables are in millions except per share amounts, unless otherwise indicated.