

## Aerostructures and Engineering Services

### Results of the quarter

Three-month periods ended June 30	2015	2014	Variance
Revenues	\$ 472	\$ 483	(2)%
External order intake	\$ 131	\$ 150	(13)%
External book-to-bill ratio <sup>(1)</sup>	1.1	1.1	nmf
EBIT	\$ 42	\$ 22	91 %
EBIT margin	8.9%	4.6%	430 bps
EBITDA <sup>(2)</sup>	\$ 55	\$ 36	53 %
EBITDA margin <sup>(2)</sup>	11.7%	7.5%	420 bps
Net additions to PP&E and intangible assets	\$ 6	\$ 8	(25)%

bps: basis points; nmf: information not meaningful

<sup>(1)</sup> Defined as new external orders over external revenues.

<sup>(2)</sup> See Caution regarding non-GAAP measures at the end of this press release.