

## Reconciliation of segment to consolidated results

	Three-month periods ended June 30		Six-month periods ended June 30	
	2015	2014 <sup>(1)</sup>	2015	2014 <sup>(1)</sup>
<b>Revenues</b>				
Business Aircraft	\$ 1,815	\$ 1,624	\$ 3,352	\$ 3,098
Commercial Aircraft	598	754	1,271	1,233
Aerostructures and Engineering Services	472	483	943	953
Transportation	2,091	2,380	4,132	4,647
Corporate and eliminations	(356)	(350)	(681)	(686)
	\$ 4,620	\$ 4,891	\$ 9,017	\$ 9,245
<b>EBIT before special items<sup>(2)</sup></b>				
Business Aircraft	\$ 119	\$ 122	\$ 226	\$ 222
Commercial Aircraft	(10)	17	(20)	20
Aerostructures and Engineering Services	42	22	83	42
Transportation	115	125	233	253
Corporate and eliminations	(40)	(29)	(59)	(61)
	\$ 226	\$ 257	\$ 463	\$ 476
<b>Special Items</b>				
Business Aircraft	\$ —	\$ —	\$ 11	\$ 10
Commercial Aircraft	—	—	(1)	(2)
Aerostructures and Engineering Services	—	—	(1)	4
	\$ —	\$ —	\$ 9	\$ 12
<b>EBIT</b>				
Business Aircraft	\$ 119	\$ 122	\$ 215	\$ 212
Commercial Aircraft	(10)	17	(19)	22
Aerostructures and Engineering Services	42	22	84	38
Transportation	115	125	233	253
Corporate and eliminations	(40)	(29)	(59)	(61)
	\$ 226	\$ 257	\$ 454	\$ 464
<b>Supplemental information<sup>(2)</sup></b>				
Adjusted net income	\$ 145	\$ 192	\$ 315	\$ 343
Adjusted EPS	\$ 0.06	\$ 0.10	\$ 0.15	\$ 0.19
Free cash flow usage	\$ (808)	\$ (424)	\$ (1,553)	\$ (1,339)

<sup>(1)</sup> Financial results for the three- and six-month periods ended June 30, 2014 have been reclassified to conform with current period presentation. See the MD&A for the quarter ended June 30, 2015 for further information.

<sup>(2)</sup> See Caution regarding non-GAAP measures at the end of this press release.