

Aerostructures and Engineering Services

Results of the quarter

Three-month periods ended June 30	2016	2015	Variance
Revenues	\$ 425	\$ 472	(10)%
External order intake	\$ 105	\$ 131	(20)%
External book-to-bill ratio ⁽⁴⁾	1.0	1.1	(0.1)
EBIT	\$ 69	\$ 42	64 %
EBIT margin	16.2%	8.9%	730 bps
EBIT before special items	\$ 30	\$ 42	(29)%
EBIT margin before special items	7.1%	8.9%	(180) bps
EBITDA before special items	\$ 42	\$ 55	(24)%
EBITDA margin before special items	9.9%	11.7%	(180) bps
Net additions to PP&E and intangible assets	\$ 4	\$ 6	(33)%