

Aerostructures and Engineering Services

Results of the quarter

Three-month periods ended June 30	2017	2016	Variance
Revenues	\$ 426	\$ 425	— %
External order intake	\$ 151	\$ 105	44 %
External book-to-bill ratio ⁽⁶⁾	1.7	1.0	0.7
EBIT	\$ 33	\$ 69	(52)%
EBIT margin	7.7%	16.2%	(850) bps
EBIT before special items	\$ 33	\$ 30	10 %
EBIT margin before special items	7.7%	7.1%	60 bps
EBITDA before special items	\$ 42	\$ 42	— %
EBITDA margin before special items	9.9%	9.9%	0 bps
Net additions to PP&E and intangible assets	\$ 3	\$ 4	(25)%
As at	June 30, 2017	December 31, 2016	
External order backlog	\$ 99	\$ 42	136 %