

Aerostructures and Engineering Services

Results of the quarter

Three-month periods ended June 30	2018	2017 <i>restated</i>	Variance
Revenues	\$ 455	\$ 443	3 %
EBIT	\$ 65	\$ 26	150 %
EBIT margin	14.3%	5.9%	840 bps
EBIT before special items	\$ 57	\$ 26	119 %
EBIT margin before special items	12.5%	5.9%	660 bps
EBITDA before special items	\$ 69	\$ 35	97 %
EBITDA margin before special items	15.2%	7.9%	730 bps
Net additions (proceeds) to PP&E and intangible assets	\$ (1)	\$ 3	nmf