

		Previous guidance <sup>(4)</sup>	2019 guidance update <sup>(3)</sup>
Revenues	Business Aircraft	~ \$6.25 billion	} Aviation <sup>(5)</sup> ~ \$8.0 billion
	Commercial Aircraft	~ \$1.15 billion	
	Aerostructures and Engineering Services	\$2.25-\$2.50 billion	
	Transportation	~ \$8.75 billion	~ \$8.75 billion
	Consolidated	~ \$17.0 billion <sup>(6)</sup>	\$16.5-\$17.0 billion
Adjusted EBIT and adjusted EBIT margin	Business Aircraft	~ 7.5%	} Aviation <sup>(5)</sup> ~ 7.0%
	Commercial Aircraft	~ (\$125 million) <sup>(7)</sup>	
	Aerostructures and Engineering Services	~ 7.5%	
	Transportation	~ 8.0%	~ 5.0%
	Consolidated	\$1.00-\$1.15 billion <sup>(6)</sup>	\$700-\$800 million
Adjusted EBITDA	Consolidated	\$1.50-\$1.65 billion <sup>(6)</sup>	\$1.20-\$1.30 billion
Free cash flow	Consolidated	Breakeven +/- \$250 million	~ (\$500 million)
Aircraft deliveries (in units)	Business Aircraft	150-155	} Aviation <sup>(5)</sup> 175-180
	Commercial Aircraft	~ 30 CRJ and Q400	