

## Reconciliation of segment to consolidated results

	Three-month periods ended September 30		Nine-month periods ended September 30	
	2015	2014 <sup>(1)</sup>	2015	2014 <sup>(1)</sup>
<b>Revenues</b>				
Business Aircraft	\$ 1,558	\$ 1,640	\$ 4,910	\$ 4,738
Commercial Aircraft	480	787	1,751	2,020
Aerostructures and Engineering Services	411	444	1,354	1,397
Transportation	1,985	2,336	6,117	6,983
Corporate and eliminations	(296)	(301)	(977)	(987)
	\$ 4,138	\$ 4,906	\$ 13,155	\$ 14,151
<b>EBIT before special items<sup>(2)</sup></b>				
Business Aircraft	\$ 54	\$ 103	\$ 280	\$ 325
Commercial Aircraft	(63)	13	(83)	33
Aerostructures and Engineering Services	30	33	113	75
Transportation	109	162	342	415
Corporate and eliminations	(55)	(20)	(114)	(81)
	\$ 75	\$ 291	\$ 538	\$ 767
<b>Special Items</b>				
Business Aircraft	\$ 1,169	\$ 35	\$ 1,180	\$ 45
Commercial Aircraft	3,561	18	3,560	16
Aerostructures and Engineering Services	—	10	(1)	14
Transportation	—	57	—	57
Corporate and eliminations	(20)	—	(20)	—
	\$ 4,710	\$ 120	\$ 4,719	\$ 132
<b>EBIT</b>				
Business Aircraft	\$ (1,115)	\$ 68	\$ (900)	\$ 280
Commercial Aircraft	(3,624)	(5)	(3,643)	17
Aerostructures and Engineering Services	30	23	114	61
Transportation	109	105	342	358
Corporate and eliminations	(35)	(20)	(94)	(81)
	\$ (4,635)	\$ 171	\$ (4,181)	\$ 635
<b>Supplemental information<sup>(2)</sup></b>				
Adjusted net income	\$ 2	\$ 222	\$ 317	\$ 565
Adjusted EPS	\$ 0.00	\$ 0.12	\$ 0.14	\$ 0.31
Free cash flow usage	\$ (816)	\$ (368)	\$ (2,369)	\$ (1,707)

<sup>(1)</sup> Financial results for the three- and nine-month periods ended September 30, 2014 have been reclassified to conform with current period presentation. See the MD&A for the quarter ended September 30, 2015 for further information.

<sup>(2)</sup> See Caution regarding non-GAAP measures at the end of this press release.