

Commercial Aircraft

Results of the quarter

Three-month periods ended September 30	2016	2015	Variance
Revenues	\$ 538	\$ 480	12 %
Aircraft deliveries (in units)	16	14	2
Net orders (in units)	(9)	2	(11)
Book-to-bill ratio ⁽⁵⁾	nmf	0.1	nmf
EBIT	\$ (107)	\$ (3,624)	nmf
EBIT margin	(19.9)%	nmf	nmf
EBIT before special items	\$ (107)	\$ (63)	(70)%
EBIT margin before special items	(19.9)%	(13.1)%	(680) bps
EBITDA before special items	\$ (96)	\$ (40)	(140)%
EBITDA margin before special items	(17.8)%	(8.3)%	(950) bps
Net additions to PP&E and intangible assets	\$ 47	\$ 299	(84)%