

Aerostructures and Engineering Services

Results of the quarter

Three-month periods ended September 30	2017	2016	Variance
Revenues	\$ 343	\$ 337	2 %
External order intake	\$ 96	\$ 104	(8)%
External book-to-bill ratio ⁽⁸⁾	0.9	1.0	(0.1)
EBIT	\$ 38	\$ 20	90 %
EBIT margin	11.1%	5.9%	520 bps
EBIT before special items	\$ 32	\$ 29	10 %
EBIT margin before special items	9.3%	8.6%	70 bps
EBITDA before special items	\$ 43	\$ 42	2 %
EBITDA margin before special items	12.5%	12.5%	0 bps
Net additions to PP&E and intangible assets	\$ 4	\$ 7	(43)%
As at	September 30, 2017	December 31, 2016	
External order backlog	\$ 88	\$ 42	110 %