

SELECTED RESULTS

RESULTS OF THE QUARTER

Three-month periods ended September 30	2017	2016	Variance
Revenues	\$ 3,835	\$ 3,736	3 %
EBIT	\$ 115	\$ 63	83 %
EBIT margin	3.0%	1.7 %	130 bps
EBIT before special items	\$ 165	\$ 87	90 %
EBIT margin before special items	4.3%	2.3 %	200 bps
EBITDA before special items ⁽³⁾	\$ 236	\$ 172	37 %
EBITDA margin before special items ⁽³⁾	6.2%	4.6 %	160 bps
Net loss	\$ (117)	\$ (94)	(24)%
Diluted EPS (in dollars)	\$ (0.05)	\$ (0.04)	(25)%
Adjusted net loss ⁽³⁾	\$ (29)	\$ (10)	(190)%
Adjusted EPS (in dollars) ⁽³⁾	\$ (0.01)	\$ 0.00	nmf
Net additions to PP&E and intangible assets	\$ 287	\$ 248	16 %
Free cash flow usage	\$ (495)	\$ (320)	(55)%

RESULTS YEAR-TO-DATE

Nine-month periods ended September 30	2017	2016	Variance
Revenues	\$ 11,503	\$ 11,959	(4)%
EBIT	\$ 97	\$ (132)	173 %
EBIT margin	0.8 %	(1.1)%	190 bps
EBIT before special items	\$ 457	\$ 323	41 %
EBIT margin before special items	4.0 %	2.7 %	130 bps
EBITDA before special items	\$ 689	\$ 595	16 %
EBITDA margin before special items	6.0 %	5.0 %	100 bps
Net loss	\$ (444)	\$ (722)	39%
Diluted EPS (in dollars)	\$ (0.19)	\$ (0.36)	47%
Adjusted net income (loss)	\$ 12	\$ (127)	109%
Adjusted EPS (in dollars)	\$ 0.01	\$ (0.09)	111%
Net additions to PP&E and intangible assets	\$ 952	\$ 874	9 %
Free cash flow usage	\$ (1,658)	\$ (1,560)	(6)%
As at	September 30, 2017	December 31, 2016	
Available short-term capital resources ⁽⁴⁾	\$ 2,811	\$ 4,477	(37)%

All amounts in this press release are in U.S. dollars unless otherwise indicated.

Amounts in tables are in millions except per share amounts, unless otherwise indicated.