

SELECTED RESULTS

RESULTS OF THE QUARTER

Three-month periods ended September 30	2018	2017 <i>restated</i> ⁽⁶⁾	Variance
Revenues	\$ 3,643	\$ 3,839	(5)%
EBIT	\$ 267	\$ 133	101 %
EBIT margin	7.3%	3.5 %	380 bps
EBIT before special items	\$ 271	\$ 183	48 %
EBIT margin before special items	7.4%	4.8 %	260 bps
EBITDA before special items	\$ 333	\$ 254	31 %
EBITDA margin before special items ⁽²⁾	9.1%	6.6 %	250 bps
Net income (loss)	\$ 149	\$ (100)	nmf
Diluted EPS (in dollars)	\$ 0.04	\$ (0.04)	\$ 0.08
Adjusted net income (loss) ⁽²⁾	\$ 167	\$ (11)	nmf
Adjusted EPS (in dollars) ⁽²⁾	\$ 0.04	\$ 0.00	\$ 0.04
Net additions to PP&E and intangible assets	\$ 229	\$ 287	(20)%
Cash flows from operating activities	\$ (141)	\$ (208)	32 %
Free cash flow usage	\$ (370)	\$ (495)	25 %

RESULTS OF THE NINE-MONTH PERIOD

Nine-month periods ended September 30	2018	2017 <i>restated</i>	Variance
Revenues	\$ 11,933	\$ 11,588	3 %
EBIT	\$ 659	\$ 226	192 %
EBIT margin	5.5 %	2.0%	350 bps
EBIT before special items	\$ 743	\$ 586	27 %
EBIT margin before special items	6.2 %	5.1%	110 bps
EBITDA before special items	\$ 934	\$ 818	14 %
EBITDA margin before special items	7.8 %	7.1%	70 bps
Net income (loss)	\$ 263	\$ (337)	nmf
Diluted EPS (in dollars)	\$ 0.08	\$ (0.15)	\$ 0.23
Adjusted net income	\$ 289	\$ 119	143%
Adjusted EPS (in dollars)	\$ 0.09	\$ 0.06	\$ 0.03
Net additions to PP&E and intangible assets	\$ 167	\$ 952	nmf
Cash flows from operating activities	\$ (692)	\$ (706)	2%
Free cash flow usage	\$ (859)	\$ (1,658)	48%
As at	September 30, 2018	December 31, 2017	
Available short-term capital resources ⁽⁷⁾⁽⁸⁾	\$ 3,560	\$ 4,225	(16) %

All amounts in this press release are in U.S. dollars unless otherwise indicated.

Amounts in tables are in millions except per share amounts, unless otherwise indicated.