

## Transportation

### Results of the quarter <sup>(5)</sup>

| Three-month periods ended September 30      | 2020                      | 2019                     | Variance  |
|---|---------------------------|--------------------------|-----------|
| Revenues                                    | \$ 2,120                  | \$ 2,175                 | (3)%      |
| Order intake (in billions of dollars)       | \$ 1.5                    | \$ 4.5                   | (67)%     |
| Book-to-bill ratio <sup>(10)</sup>          | 0.7                       | 2.1                      | (1.4)     |
| Adjusted EBITDA <sup>(11)</sup>             | \$ 92                     | \$ 144                   | (36)%     |
| Adjusted EBITDA margin <sup>(11)</sup>      | 4.3 %                     | 6.6%                     | (230) bps |
| Adjusted EBIT <sup>(11)</sup>               | \$ 62                     | \$ 110                   | (44)%     |
| Adjusted EBIT margin <sup>(11)</sup>        | 2.9 %                     | 5.1%                     | (220) bps |
| EBIT  | \$ 44                     | \$ 88                    | (50)%     |
| EBIT margin                                 | 2.1 %                     | 4.0%                     | (190) bps |
| Net additions to PP&E and intangible assets | \$ 26                     | \$ 48                    | (46)%     |
| <b>As at</b>                                | <b>September 30, 2020</b> | <b>December 31, 2019</b> |           |
| Order backlog (in billions of dollars)      | \$ 34.1                   | \$ 35.8                  | (5)%      |