

Aerostructures and Engineering Services

For the fiscal years ended December 31	2015	2014
Revenues	\$ 1,797	\$ 1,919
External order intake	474	556
External book-to-bill ratio ⁽¹⁾	0.9	1.0
EBIT	\$ 105	\$ 83
EBIT margin	5.8 %	4.3 %
EBIT before special items ⁽²⁾	\$ 104	\$ 97
EBIT margin before special items ⁽²⁾	5.8 %	5.1 %
EBITDA before special items ⁽²⁾	\$ 154	\$ 146
EBITDA margin before special items ⁽²⁾	8.6 %	7.6 %
Net additions to PP&E and intangible assets	\$ 26	\$ 38
As at December 31	2015	2014
External order backlog	\$ 80	\$ 113

⁽¹⁾ Ratio of new external orders over external revenues.

⁽²⁾ See Caution regarding non-GAAP measures at the end of this press release.