

Reconciliation of segment to consolidated results

	Fourth quarters ended December 31		Fiscal years ended December 31	
	2015	2014 ⁽¹⁾	2015	2014 ⁽¹⁾
Revenues				
Business Aircraft	\$ 2,086	\$ 2,462	\$ 6,996	\$ 7,200
Commercial Aircraft	644	720	2,395	2,740
Aerostructures and Engineering Services	443	522	1,797	1,919
Transportation	2,164	2,636	8,281	9,619
Corporate and Elimination	(320)	(380)	(1,297)	(1,367)
Consolidated	\$ 5,017	\$ 5,960	\$ 18,172	\$ 20,111
EBIT before special items⁽²⁾				
Business Aircraft	\$ 28	\$ 174	\$ 308	\$ 499
Commercial Aircraft	(87)	(140)	(170)	(107)
Aerostructures and Engineering Services	(9)	22	104	97
Transportation	123	111	465	526
Corporate and Elimination	(39)	(11)	(153)	(92)
	\$ 16	\$ 156	\$ 554	\$ 923
Special Items				
Business Aircraft	\$ 380	\$ 1,357	\$ 1,560	\$ 1,402
Commercial Aircraft	240	—	3,800	16
Aerostructures and Engineering Services	—	—	(1)	14
Transportation	—	—	—	57
Corporate and Elimination	53	—	33	—
	\$ 673	\$ 1,357	\$ 5,392	\$ 1,489
EBIT				
Business Aircraft	\$ (352)	\$ (1,183)	\$ (1,252)	\$ (903)
Commercial Aircraft	(327)	(140)	(3,970)	(123)
Aerostructures and Engineering Services	(9)	22	105	83
Transportation	123	111	465	469
Corporate and Elimination	(92)	(11)	(186)	(92)
	\$ (657)	\$ (1,201)	\$ (4,838)	\$ (566)
Supplemental information⁽²⁾				
Adjusted net income	\$ 9	\$ 83	\$ 326	\$ 648
Adjusted EPS	\$ —	\$ 0.04	\$ 0.14	\$ 0.35
Free cash flow usage	\$ 527	\$ 590	\$ (1,842)	\$ (1,117)

⁽¹⁾ Financial results for the fourth quarter and fiscal year ended December 31, 2014 have been reclassified to conform with current year presentation. See the MD&A for the fiscal year ended December 31, 2015 for further information.

⁽²⁾ See Caution regarding non-GAAP measures at the end of this press release.