

## Aerostructures and Engineering Services

RESULTS			
<b>For the fiscal years ended December 31</b>	<b>2016</b>	2015	Variance
Revenues	\$ 1,549	\$ 1,797	(14)%
External order intake	392	474	(17)%
External book-to-bill ratio <sup>(6)</sup>	0.9	0.9	—
EBIT	\$ 128	\$ 105	22 %
EBIT margin	8.3%	5.8%	250 bps
EBIT before special items	\$ 124	\$ 104	19 %
EBIT margin before special items	8.0%	5.8%	220 bps
EBITDA before special items	\$ 175	\$ 154	14 %
EBITDA margin before special items	11.3%	8.6%	270 bps
Net additions to PP&E and intangible assets	\$ 20	\$ 26	(23)%
<b>As at December 31</b>	<b>2016</b>	2015	
External order backlog	\$ 42	\$ 80	(48)%