

Selected results

| SELECTED RESULTS | | |
|---|------------|------------|
| For the fiscal years ended December 31 | 2016 | 2015 |
| Revenues | \$ 16,339 | \$ 18,172 |
| EBIT | \$ (58) | \$ (4,838) |
| EBIT margin | (0.4)% | (26.6)% |
| EBIT before special items | \$ 427 | \$ 554 |
| EBIT margin before special items ⁽³⁾ | 2.6 % | 3.0 % |
| EBITDA before special items ⁽³⁾ | \$ 798 | \$ 992 |
| EBITDA margin before special items ⁽³⁾ | 4.9 % | 5.5 % |
| Net loss | \$ (981) | \$ (5,340) |
| Diluted EPS (in dollars) | \$ (0.48) | \$ (2.58) |
| Adjusted net income (loss) ⁽³⁾ | \$ (268) | \$ 326 |
| Adjusted EPS (in dollars) ⁽³⁾ | \$ (0.15) | \$ 0.14 |
| Net additions to PP&E and intangible assets | \$ 1,201 | \$ 1,862 |
| Free cash flow usage ⁽³⁾ | \$ (1,064) | \$ (1,842) |
| As at December 31 | 2016 | 2015 |
| Available short-term capital resources ⁽²⁾ | \$ 4,477 | \$ 4,014 |

| For the fourth quarters ended December 31 | 2016 | 2015 |
|---|-----------|-----------|
| Revenues | \$ 4,380 | \$ 5,017 |
| EBIT | \$ 74 | \$ (657) |
| EBIT margin | 1.7% | (13.1)% |
| EBIT before special items | \$ 104 | \$ 16 |
| EBIT margin before special items | 2.4% | 0.3 % |
| EBITDA before special items | \$ 203 | \$ 139 |
| EBITDA margin before special items | 4.6% | 2.8 % |
| Net loss | \$ (259) | \$ (677) |
| Diluted EPS (in dollars) | \$ (0.12) | \$ (0.31) |
| Adjusted net income (loss) | \$ (141) | \$ 9 |
| Adjusted EPS (in dollars) | \$ (0.07) | \$ 0.00 |
| Net additions to PP&E and intangible assets | \$ 327 | \$ 543 |
| Free cash flow ⁽³⁾ | \$ 496 | \$ 527 |

All amounts in this press release are in U.S. dollars, unless otherwise indicated.

Amounts in tables are in millions except per share amounts, unless otherwise indicated.