

## Selected results

RESULTS FOR THE FULL YEAR			
For the fiscal years ended December 31	2017	2016	Variance
Revenues	\$ 16,218	\$ 16,339	(1)%
EBIT	\$ 246	\$ (58)	nmf
EBIT margin	1.5 %	(0.4)%	190 bps
EBIT before special items	\$ 672	\$ 427	57 %
EBIT margin before special items	4.1 %	2.6 %	150 bps
EBITDA before special items	\$ 993	\$ 798	24 %
EBITDA margin before special items <sup>(1)</sup>	6.1 %	4.9 %	120 bps
Net loss	\$ (553)	\$ (981)	44 %
Diluted EPS (in dollars)	\$ (0.25)	\$ (0.48)	\$ 0.23
Adjusted net income (loss) <sup>(1)</sup>	\$ 63	\$ (268)	nmf
Adjusted EPS (in dollars) <sup>(1)</sup>	\$ 0.03	\$ (0.15)	\$ 0.18
Net additions to PP&E and intangible assets	\$ 1,317	\$ 1,201	10 %
Cash flows from operating activities	\$ 531	\$ 137	288 %
Free cash flow usage	\$ (786)	\$ (1,064)	26 %
As at December 31	2017	2016	Variance
Available short-term capital resources <sup>(4)(5)</sup>	\$ 4,225	\$ 4,477	(6)%

RESULTS OF THE QUARTER			
For the fourth quarters ended December 31	2017	2016	Variance
Revenues	\$ 4,715	\$ 4,380	8%
EBIT	\$ 149	\$ 74	101%
EBIT margin	3.2%	1.7%	150 bps
EBIT before special items	\$ 215	\$ 104	107%
EBIT margin before special items	4.6%	2.4%	220 bps
EBITDA before special items	\$ 304	\$ 203	50%
EBITDA margin before special items	6.4%	4.6%	180 bps
Net loss	\$ (109)	\$ (259)	58%
Diluted EPS (in dollars)	\$ (0.05)	\$ (0.12)	\$ 0.07
Adjusted net income (loss)	\$ 51	\$ (141)	nmf
Adjusted EPS (in dollars)	\$ 0.02	\$ (0.07)	\$ 0.09
Net additions to PP&E and intangible assets	\$ 365	\$ 327	12%
Cash flows from operating activities	\$ 1,237	\$ 823	50%
Free cash flow	\$ 872	\$ 496	76%

All amounts in this press release are in U.S. dollars, unless otherwise indicated.

Amounts in tables are in millions except per share amounts, unless otherwise indicated.