

Aerostructures and Engineering Services

RESULTS

For the fiscal years ended December 31	2018	2017 <i>restated</i>	Variance
Revenues	\$ 1,953	\$ 1,616	21 %
EBIT	\$ 146	\$ 81	80 %
EBIT margin	7.5%	5.0%	250 bps
EBIT before special items	\$ 188	\$ 88	114 %
EBIT margin before special items	9.6%	5.4%	420 bps
EBITDA before special items	\$ 239	\$ 138	73 %
EBITDA margin before special items	12.2%	8.5%	370 bps
Net additions to PP&E and intangible assets	\$ 14	\$ 22	(36)%