

Financial highlights

(unaudited, in millions of U.S. dollars, except per share amounts, which are shown in dollars)

	Fourth quarters ended January 31					
	2009			2008		
	BA	BT	Total	BA	BT	Total
Revenues	\$ 2,777	\$ 2,652	\$ 5,429	\$ 2,893	\$ 2,377	\$ 5,270
EBITDA	\$ 380	\$ 194	\$ 574	\$ 295	\$ 137	\$ 432
Amortization	109	30	139	99	28	127
EBIT	\$ 271	\$ 164	435	\$ 196	\$ 109	305
Financing income			(47)			(69)
Financing expense			103			161
EBT			379			213
Income tax expense (recovery)			70			(5)
Net income			\$ 309			\$ 218
Earnings per share:						
Basic			\$ 0.17			\$ 0.12
Diluted			\$ 0.17			\$ 0.12
Segmented free cash flow	\$ (271)	\$ 360	\$ 89	\$ 554	\$ 525	\$ 1,079
Income taxes and net financing expense			(180)			(155)
Free cash flow			\$ (91)			\$ 924

	Fiscal years ended January 31					
	2009			2008		
	BA	BT	Total	BA	BT	Total
Revenues	\$ 9,965	\$ 9,756	\$ 19,721	\$ 9,713	\$ 7,793	\$ 17,506
EBITDA before special item	\$ 1,327	\$ 639	\$ 1,966	\$ 966	\$ 448	\$ 1,414
Amortization	431	124	555	403	109	512
EBIT before special item	\$ 896	\$ 515	1,411	\$ 563	\$ 339	902
Financing income			(270)			(225)
Financing expense			408			526
EBT before special item			1,273			601
Special item			-			162
EBT			1,273			439
Income taxes			265			122
Net income			\$ 1,008			\$ 317
Earnings per share:						
Basic			\$ 0.57			\$ 0.17
Diluted			\$ 0.56			\$ 0.16
Segmented free cash flow	\$ 128	\$ 480	\$ 608	\$ 1,676	\$ 688	\$ 2,364
Income taxes and net financing expense			(266)			(401)
Free cash flow			\$ 342			\$ 1,963

BA: Bombardier Aerospace; BT: Bombardier Transportation