

<b>(in millions of Canadian dollars)</b>	<b>Year ended Jan. 31, 2004 (unaudited)</b>	<b>Year ended Jan. 31, 2003</b>
Receivables	<b>(185)</b>	(573)
Assets under operating leases	<b>(107)</b>	-
Inventories	<b>(815)</b>	(829)
Accounts payable and accrued liabilities	<b>(144)</b>	1,375
Income taxes payable	<b>(32)</b>	60
Advances and progress billings in excess of related costs	<b>(206)</b>	524
Accrued benefit liability	<b>(176)</b>	41
Other	<b>(42)</b>	(45)
<b>Total</b>	<b>(1,707)</b>	<b>553</b>