

## Financial Highlights

(millions of U.S. dollars, except per share amounts and number of shares outstanding)

(unaudited)

	Three months ended April 30	
	2004	2003
<b>Segmented revenues</b>		
Aerospace	\$ 1,759	\$ 1,608
Transportation	1,689	1,639
Bombardier Capital (BC)	108	146
Intersegment revenues	(28)	(61)
<b>External revenues</b>	<b>3,528</b>	<b>3,332</b>
<b>Income (loss) from continuing operations before special items and income taxes</b>		
Aerospace	(23)	3
Transportation	(110)	74
BC	10	16
	(123)	93
<b>Special items</b>	<b>(86)</b>	<b>(9)</b>
<b>Income (loss) from continuing operations before income taxes</b>	<b>(209)</b>	<b>84</b>
<b>Income tax expense (recovery)</b>	<b>(35)</b>	<b>29</b>
<b>Income (loss) from continuing operations</b>	<b>(174)</b>	<b>55</b>
<b>Loss from discontinued operations – net of tax</b>	<b>-</b>	<b>(1)</b>
<b>Net income (loss)</b>	<b>\$ (174)</b>	<b>\$ 54</b>
Earnings (loss) per share:		
Basic and diluted		
Income (loss) from continuing operations	\$ (0.10)	\$ 0.03
Net income (loss)	\$ (0.10)	\$ 0.03
<b>Weighted average number of common shares outstanding during the periods (thousands)</b>	<b>1,749,783</b>	<b>1,435,957</b>